



**FALCON**  
**MINERALS LIMITED**

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10 March 2010

Mr N Ong  
Australian Securities Exchange Limited  
2 The Esplanade  
PERTH WA 6000

Dear Mr Ong

**CAPITAL RAISING (ASX CODE: FCN)**

We refer to our recent request for a trading halt on the basis that the company is in the process of finalising a capital raising.

Negotiations are continuing over the details of the fund raising and we therefore request that the company be placed into voluntary suspension until such time as we can announce the details of the raising.

The Company is not aware of any reason why the securities should not be suspended.

Please contact our office for further information.

Yours faithfully  
**FALCON MINERALS LIMITED**

**DEAN CALDER**  
Company Secretary